

Ready for the future? Hectronic's digital platform grows dynamically based on your requirements

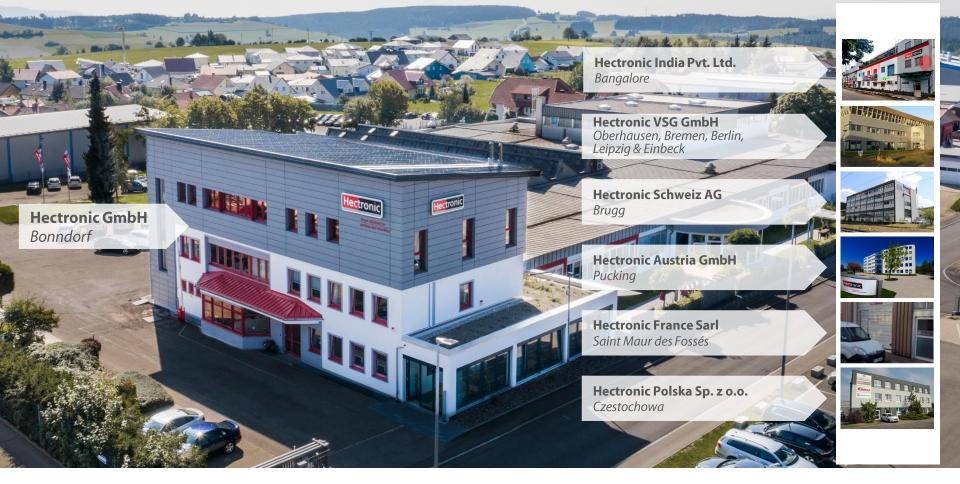
Nils Rhode CTO Cloud Systems

17th of May 2022 @ Uniti expo





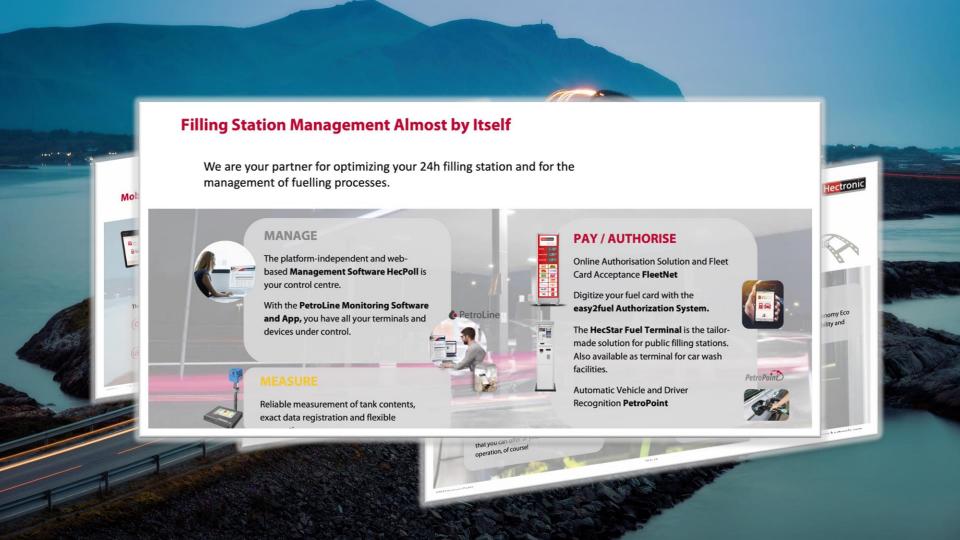


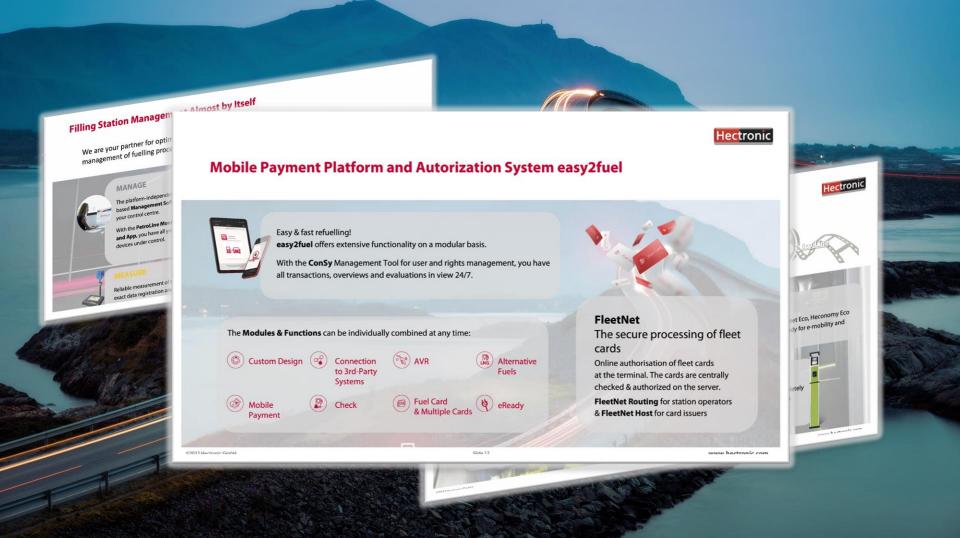


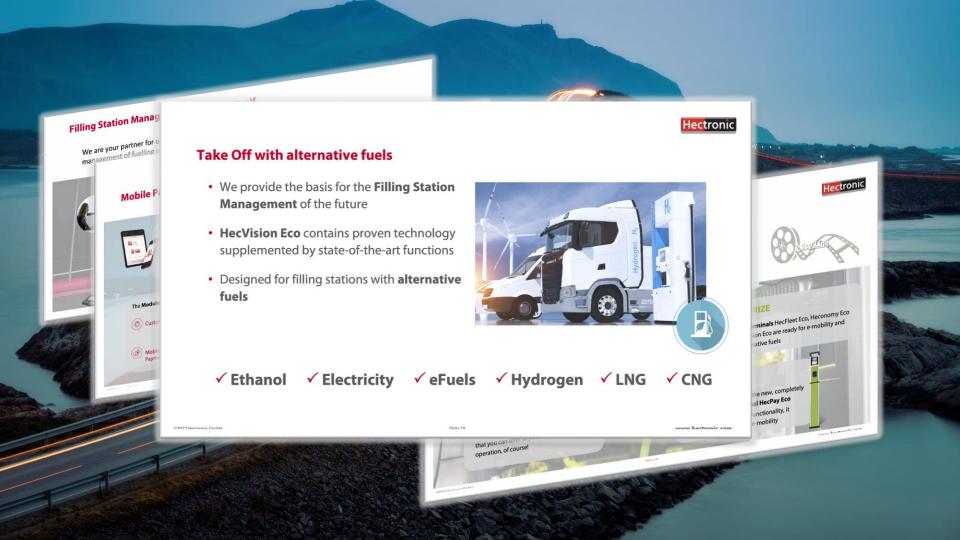
That's Us!

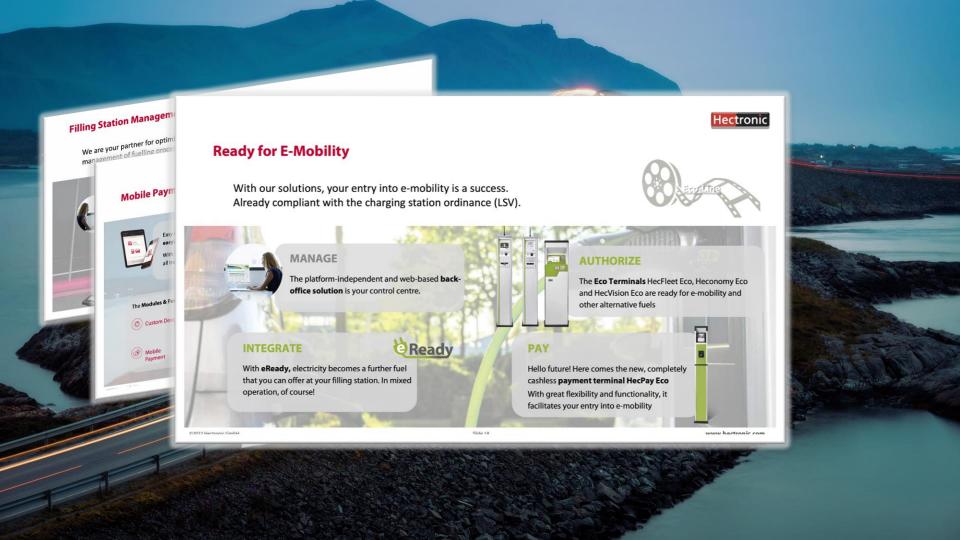






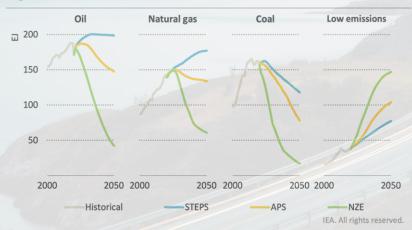






#### We are in a disruptive change...

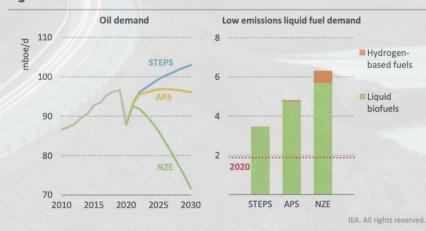
Figure 5.1 ▷ Oil, natural gas, coal and low emissions fuel use to 2050



Fuels are an integral part of the energy system in each scenario, but reaching net zero requires a transformation in their production, use and supply chain emissions

Note: Low emissions fuels include low-carbon hydrogen, hydrogen-based fuels and modern bioenergy.

Figure 5.3 Dil demand over time and low emissions fuel demand in 2030



A 31 mboe/d difference in oil demand emerges between the STEPS and NZE by 2030. Biofuels remain the largest low emissions fuel but hydrogen-based fuels increase in the NZE

Note: mboe/d = million barrels of oil equivalent per day.

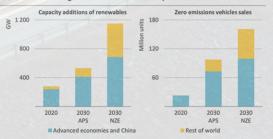
#### We are in a disruptive change...



~50% of the cars on the road are electric No new cars with internal combustion engines sold

(by 2035 – committed by many countries)

Figure 1.8 Selected indicators of clean electrification in the Announced Pledges and Net Zero Emissions by 2050 scenarios



hway all countries nee

To close the gap between announced pledges and a net zero pathway, all countries need to do more, with the largest increases in emerging market and developing economies

Notes: Zero emissions vehicles (ZEVs) include battery electric vehicles, plug-in hybrid electric vehicles and fuel cell electric vehicles. This figure shows ZEVs sales of all vehicle types including passenger vehicles, trucks, buses and two fitness-whoelers.

~25% of the heavy trucks are electric or fuel cell vehicles (by 2050)

## **Opportunities through digitization...**



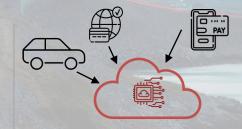
#### Opportunities through digitization...



More connectivity between forecourt, cars through "over-the-air" communication



More insights for better decision-making & "predictive refueling"



Advanced userexperience through Omnichannel

# The core solution...



#### ... focused on better user experience by providing various payment solutions



### ... focused on additional sales channels by providing washing & shop



#### ... focused on differentiated products like alternative fuels



#### ... focused on differentiated products like eMobility



### ... focused on better services and operations by Interoperability











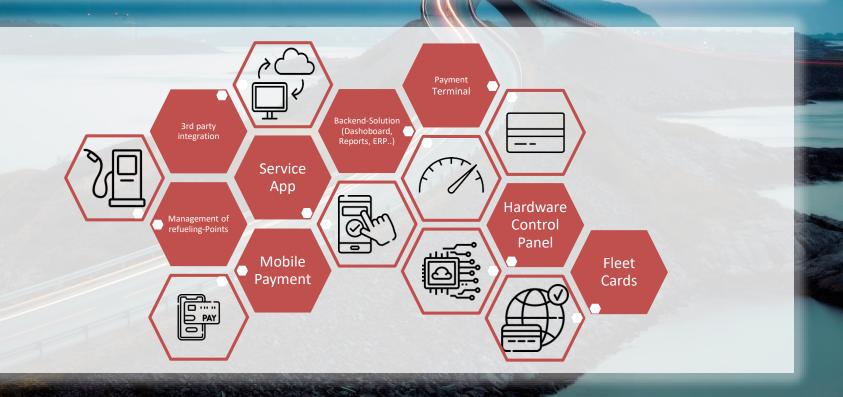
















#### My 5 Take-aways



We are in a disruptive change with many opportunities and more to come



The more you can see – the better you can decide and adjust



Flexibility and speed of adoption as key of success



The needs of the customer will differ based on many factors (like location, customer segment)



The digitalization is a key factor as forecourt connectivity will increase

### Are you ready to shape the future?



Hectronic's cloud platform is designed to grow with the future and constantly adopt to new needs. This allows our customer to shape the transformation.

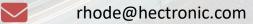
Let's talk! You can find us on the UNITI expo in following places: 5 / 5A14 & 1 / 1E60



### Thank you for your attention!







Meet me at the UNITI expo...





